

Adviser Profile

Richard Gordon

This profile is part of the Financial Services Guide (FSG) and should be read in conjunction with the FSG.

Who is my Adviser?

Your adviser is Richard Gordon, an Authorised Representative (AR No. 1009354) of John Cameron Financial Planning Pty Ltd (JCFP). Advice is provided by him through Black Swan Event Financial Planning Pty Ltd (Black Swan Event Financial Planning), a Corporate Authorised Representative (AR No. 241203) of JCFP (AFSL No. 515139).

Richard has worked in the field of finance and investment for over 12 years and has advised on major investments in Australia, Central Asia and the United States. Having spent a number of years working internationally, Richard possesses a keen insight into global markets and all types of investment.

He has previously worked for ANZ and BankWest, has held various private sector leadership positions and has spent considerable time as a corporate adviser. He sits on the Board of a number of private companies.

Richard holds a Master of Business from the University of Notre Dame Australia, a Diploma of Financial Planning and is completing a Master of Applied Finance. He is also a member of the Association of Financial Advisers (Australia).

Richard brings a wealth of financial knowledge and experience - and an insightful, technical approach to investment and risk management.

What financial services are you authorised to provide and what kinds of products do these services relate to?

Black Swan Event Financial Planning is authorised to provide the following financial services:

Financial product advice and deal by applying for, acquiring, varying or disposing of a financial product on behalf of another person in:

- Basic deposit products;
- Non-basic deposit products;
- Government debentures, stocks or bonds;
- Investment life insurance products;
- Life risk insurance products;
- Interests in managed investment schemes including IDPS;
- Retirement savings accounts;
- Securities;
- Standard margin lending facilities; and
- Superannuation

to retail and wholesale clients.

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- Non-basic deposit products;
- Government debentures, stocks or bonds;
- Investment life insurance products;
- Life risk insurance products;
- Interests in managed investment schemes including IDPS;
- Retirement savings accounts;
- Securities; and
- Superannuation

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How will you be paid for the services provided to me?

Richard Gordon is an employee of Black Swan Event Financial Planning. As such, he is entitled to receive a salary. In addition to his salary, he may receive an annual bonus based on the amount of business written. His remuneration is not linked nor related to specific investment recommendations.

Do any relationships or associations exist which might influence you in providing me with financial services, other than outlined in the FSG?

No.

How can I contact you?

Richard can be contacted at:

Black Swan Event Financial Planning
Mezzanine Level
28 The Esplanade
PERTH WA 6000
Phone: 08 9322 7818
Email: richard@blackswanevent.com.au
Fax: 08 9481 5570